<u>Tentative issuance schedule for HKSAR</u> <u>Government Bonds under Institutional</u> <u>Bond Issuance Programme</u>

The following is issued on behalf of the Hong Kong Monetary Authority:

The Hong Kong Monetary Authority (HKMA), as representative of the Hong Kong Special Administrative Region Government (HKSAR Government), published today (September 25) a tentative issuance schedule for Government Bonds (GBs) offered under the Institutional Bond Issuance Programme for the next sixmonth period from October 2019 to March 2020 (Annex). The schedule contains information on, among others, the tentative tenors, tender dates, issue sizes, issue dates and method of issuance of individual GB issues. Further details on the methods of issuance are set out in the Information Memorandum available on the Government Bond Programme's website, <u>www.hkgb.gov.hk</u>.

The issuance schedule is normally published on a half-yearly basis. It should be noted that the tenors, tender dates, issue sizes, issue dates and methods of issuance in the issuance schedule are tentative. The HKMA may make adjustments in the light of prevailing market conditions. A revised issuance schedule may be issued where appropriate. Other details of individual issues are to be confirmed and announced at least four business days prior to the scheduled tender dates.