

# Tender results of 1-year HONIA-indexed Floating Rate Notes

The following is issued on behalf of the Hong Kong Monetary Authority:

The Hong Kong Monetary Authority (HKMA), as representative of the Hong Kong Special Administrative Region Government (HKSAR Government), announced that a tender for 1-year HONIA-indexed Floating Rate Notes (issue number 01GH2511001) under the Infrastructure Bond Programme was held today (November 20).

A total of HK\$1.5 billion 1-year HONIA-indexed Floating Rate Notes were offered today. A total of HK\$4.095 billion tender applications were received. The bid-to-cover ratio, i.e. the ratio of notes applied for to notes issued, is 2.73. The highest spread accepted is 0.22 per cent.

## HKSAR Institutional Government Bonds Tender Results

### Tender results of 1-year HONIA-indexed Floating Rate Notes:

Tender Date	: November 20, 2024
Issue Number	: 01GH2511001
Stock Code	: 4285 (HKGB FRN 2511)
Issue and Settlement Date	: November 21, 2024
Tenor	: 1 year
Maturity Date	: November 21, 2025
Amount Applied	: HK\$4.095 billion
Amount Allotted	: HK\$1.5 billion
Bid-to-Cover Ratio*	: 2.73
Highest Spread Accepted	: 0.22 per cent
Average Spread Accepted	: 0.18 per cent
Pro-rata Ratio	: About 76 per cent
Average Tender Spread	: 0.40 per cent

\* Calculated as the amount of notes applied for over the amount of notes issued.