

# Tender results of 1-year HONIA-indexed Floating Rate Notes

The following is issued on behalf of the Hong Kong Monetary Authority:

The Hong Kong Monetary Authority, as representative of the Hong Kong Special Administrative Region Government (HKSAR Government), announced that a tender for 1-year HONIA-indexed Floating Rate Notes (issue number 01GH2602001) under the Infrastructure Bond Programme was held today (February 19).

A total of HK\$1.5 billion 1-year HONIA-indexed Floating Rate Notes were offered today. A total of HK\$7.299 billion tender applications were received. The bid-to-cover ratio, i.e. the ratio of notes applied for to notes issued, is 4.87. The highest spread accepted is 0.20 per cent.

## HKSAR Institutional Government Bonds Tender Results

### Tender results of 1-year HONIA-indexed Floating Rate Notes:

Tender Date	: February 19, 2025
Issue Number	: 01GH2602001
Stock Code	: 4289 (HKGB FRN 2602)
Issue and Settlement Date	: February 20, 2025
Tenor	: 1 year
Maturity Date	: February 20, 2026
Amount Applied	: HK\$7.299 billion
Amount Allotted	: HK\$1.5 billion
Bid-to-Cover Ratio*	: 4.87
Highest Spread Accepted	: 0.20 per cent
Average Spread Accepted	: 0.18 per cent
Pro-rata Ratio	: About 27 per cent
Average Tender Spread	: 0.35 per cent

\* Calculated as the amount of notes applied for over the amount of notes issued.