

Result of tenders of RMB Sovereign Bonds held on November 17, 2021

The following is issued on behalf of the Hong Kong Monetary Authority:

â€œResult of the tenders of RMB Sovereign Bonds held on November 17, 2021:

Tender Result

Tender Date	: November 17, 2021
Bonds available for Tender	: 2-year RMB Bonds
Issue Number	: BCMKFB21002 (Re-open)
Issue and Settlement Date	: November 19, 2021
Maturity Date	: September 27, 2023 (or the closest coupon payment date)
Coupon Rate	: 2.41 per cent
Application Amount	: RMB 9,949 million
Issue Amount	: RMB 3,000 million
Average Accepted Price	: 100.04
Lowest Accepted Price	: 99.93
Highest Accepted Price	: 100.75
Allocation Ratio	: Approximately 16.51 per cent

Tender Result

Tender Date	: November 17, 2021
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Bonds available for Tender	:	5-year RMB Bonds
Issue Number	:	BCMKB21003 (Re-open)
Issue and Settlement Date	:	November 19, 2021
Maturity Date	:	September 27, 2026 (or the closest coupon payment date)
Coupon Rate	:	2.50 per cent
Application Amount	:	RMB 6,636 million
Issue Amount	:	RMB 2,000 million
Average Accepted Price	:	99.70
Lowest Accepted Price	:	99.32
Highest Accepted Price	:	102.31
Allocation Ratio	:	Approximately 41.00 per cent

Tender Result

Tender Date	:	November 17, 2021
Bonds available for Tender	:	15-year RMB Bonds (Remaining tenor 10 years)
Issue Number	:	BCMKB16023 (Re-open)
Issue and Settlement Date	:	November 19, 2021
Maturity Date	:	December 12, 2031 (or the closest coupon payment date)
Coupon Rate	:	4.15 per cent
Application Amount	:	RMB 3,173 million
Issue Amount	:	RMB 1,000 million

Average Accepted Price	: 112.27
Lowest Accepted Price	: 111.35
Highest Accepted Price	: 119.52
Allocation Ratio	: Approximately 45.33 per cent